



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

To

October 14, 2021

**BSE Limited,
Debt Segment**

1st Floor, P.J.
Towers, Dalal Street,
Mumbai-400001

**The Manager Listing
Department**

Central Depository Service (India) Limited

Marathon Futurex, A-Wing, 25th floor, NM Joshi
Marg, Lower Parel, Mumbai-400013

National Security Depository Limited

Trade World, A wing, 4th Floor, Kamala Mills
Compound, Lower Parel, Mumbai - 400013

Sub: Reporting pursuant to the Clause 3.1.2 of SEBI Circular dated June 30, 2017 on “Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008”.

Dear Sir/Madam,

Pursuant to the provisions of Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated March 28, 2018 issued to the aforementioned circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format and the said statement shall be submitted within fifteen days from the end of half year.

In view of this, a statement containing the details of the debt securities as on September 30, 2021, issued by the company on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith as **Annexure-A**.

We request you to take the above information on your record and acknowledge the receipt of the same.

For OXYZO Financial Services Private Limited

**Brij Kishore Kiradoo
Company Secretary
ICSI M No: A40347**

Annexure-A

Statement containing details of the debt securities issued by the company on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as on September 30, 2021

Name of the Issuer	ISIN Number	Issuance date/ Allotment date	Maturity date	Coupon rate	Payment Frequency	Embedded option , if any	Amount issued (in Rs.)	Principal outstanding as on September 30, 2021 (in Rs.)
OXYZO Financial Services Private Limited	INE04VS07081	September 24, 2019	June 28, 2022	Linked to BSE index	Bullet redemption	N.A.	17,00,00,000/-	17,00,00,000/-
	INE04VS07099	December 12, 2019	December 12, 2023	13%	Semi Annually- Interest amount and Bullet redemption- Principal amount	Put Option- Shall be the date falling on the completion of 17 (Seventeen) months and 29 (Twenty Nine) days and 23 (Twenty Three) months & 28 (Twenty eight) days from the Deemed Date of Allotment, being June 11, 2021 and December 10, 2021, respectively. Call Option Date- Shall be the date falling on the completion of 23 (Twenty Three) months & 28 (Twenty Eight) days from the Deemed Date of Allotment being December 10, 2021.	35,00,00,000/-	35,00,00,000/-
	INE04VS07107	January 28, 2020	July 28, 2022	12.85 %	Quarterly- Interest, Semi- Annually- Principal	N.A.	10,00,00,000/-	4,00,00,000/-

					amount			
	INE04VS07123	March 13, 2020	March 13, 2022	Linked to BSE index	Bullet redemption	N.A.	9,00,00,000/-	9,00,00,000/-
	INE04VS07131	March 13, 2020	March 13, 2023	Linked to BSE index	Bullet redemption	N.A.	8,00,00,000/-	8,00,00,000/-
	INE04VS07172	December 10, 2020	June 10, 2022	10%	Quarterly- Interest and Quarterly (starting from end of 9 months from the date of investment)- Principal amount	N.A	60,00,00,000/-	45,00,00,000/-
	INE04VS07180	December 18, 2020	December 15, 2023	12.75%	Quarterly- Interest and Bullet redemption- Principal amount	Debenture Holder may exercise the Put Option: <ul style="list-style-type: none"> • at the end of 12 months from the deemed date of allotment for 1/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable) and • at the end of 24 months from the deemed date of allotment for 2/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges 	15,00,00,000/-	15,00,00,000/-



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						and fees payable		
	INE04VS07206	December 30, 2020	June 30, 2022	10%	Quarterly- Interest and Five equal installments (starting from the end of 10 months from date of investment/a llotment) - Principal amount	N.A	10,00,00,000/-	10,00,00,000/-
	INE04VS07222	June 16, 2021	October 17, 2022	GSEC LINKED	Bullet redemption	N.A	Rs. 11,00,00,000/-	Rs. 11,00,00,000/-
	INE04VS07230	June 16, 2021	February 16, 2023	GSEC LINKED	Bullet redemption	N.A	Rs. 11,00,00,000/-	Rs. 11,00,00,000/-
	INE04VS07255	July 22, 2021	July 22, 2023	9.3% p.a	Interest-Monthly basis and Principal-Quarterly basis beginning from October 22, 2021	N.A	Rs. 48,00,00,000/-	Rs. 48,00,00,000/-
	INE04VS07263	September 24, 2021	September 24, 2023	Linked to 5.77% GSec 2030 ("Reference Index")	Bullet Redemption	N.A	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI M No: A40347

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
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