



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122001

Contact: 0124- 4006603

Email: compliance@oxyzo.in

Website: www.oxyzo.in

The Secretary,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

September 16, 2023

Ref: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Dear Sir/Madam,

With reference to Chapter VIII of aforesaid SEBI circular, please find attached herewith a statement containing details of the debt securities issued by the company on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended September 30, 2023 is enclosed herewith as **Annexure-A**.

Kindly acknowledge receipt of the same.

For OXYZO Financial Services Private Limited

Pinki Jha
Company Secretary & Compliance Officer
M. No. F10683

Encl: Annexure A

CC: NSDL



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Annexure-A

Statement containing details of Non-Convertible debentures including Market Linked Debentures

Name of the Issuer	ISIN Number	Issuance date/ Allotment date	Maturity date	Coupon rate	Payment Frequency	Embedded option, if any	Amount issued (in Rs.)	Principal outstanding as on September 30, 2023 (in Rs.)
OXYZO Financial Services Private Limited	INE04V S07180	December 18, 2020	December 15, 2023	12.75%	Quarterly-Interest and Bullet redemption-Principal amount	<p>Debenture Holder may exercise the Put Option:</p> <ul style="list-style-type: none"> at the end of 12 months from the deemed date of allotment for 1/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable) and at the end of 24 months from the deemed date of allotment for 2/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable 	15,00,00,000/-	15,00,00,000/-
	INE04V S07271	November 26, 2021	November 26, 2024	9% p.a	<ul style="list-style-type: none"> Interest payment- Annual Basis Principal - Bullet 	N.A	Rs. 25,00,00,000/-	Rs. 25,00,00,000/-

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					Redemption on on November 26, 2024			
	INE04V S07297	March 31, 2022	January 10, 2024	5.77% GSEC 2030	Bullet Redemption on January 10, 2024	N.A	Rs. 26,40,00,000/-	Rs. 26,40,00,000/-
	INE04V S07305	January 06, 2023	January 24, 2025	Linked to BSE Sensex 30	Bullet Redemption on January 24, 2025	N.A	Rs. 40,00,00,000	Rs. 40,00,00,000
	ISIN INE04V S07313	March 20, 2023	March 19, 2025	9.75%	Annually	Put option date shall be the date falling on the completion of 14 months from the Initial Deemed Date of Allotment	Rs. 20,00,00,000	Rs. 20,00,00,000

For OXYZO Financial Services Private Limited**Pinki Jha****Company Secretary & Compliance Officer****M. No. F10683**