

NOTICE

NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING OF OXYZO FINANCIAL SERVICES PRIVATE LIMITED IS SCHEDULED TO BE HELD ON SEPTEMBER 23, 2021 (THURSDAY) AT 11:30 A.M (IST) AT 101 FIRST FLOOR, VIPUL, AGORA MALL, MG ROAD, GURGAON-122002 AT A SHORTER NOTICE TO TRANSACT THE FOLLOWING BUSINESS AS:

AS SPECIAL BUSINESS

1. **To approve issue and offer of Rated, Unsubordinated, Secured, Transferable, Redeemable, Listed, Principal Protected Non-Convertible Market Linked Debentures ("NCDs" or "Debentures").**

To consider and if thought fit, to pass with or without modification, the following resolution to be passed as Special Resolution:

"RESOLVED THAT in accordance with Sections 42, 71, 179(3)(c) and other applicable provisions, if any, of the Companies Act, 2013 and in accordance with Rule 14(2) and other applicable provisions of Companies (Prospectus and Allotment of Securities) Rules, 2014; Companies (Share Capital and Debentures) Rules, 2014 and the Memorandum and Articles of Association of the Company and subject to consents, approvals, permissions and sanctions of the concerned statutory and regulatory authorities, if and to the extent necessary, consent of the members be and is hereby accorded to the Company (including any duly authorized committee thereof) for the offer and issuance of **350 (Three Hundred and Fifty) Rated, Unsubordinated, Secured, Transferable, Redeemable, Listed, Principal Protected Non-Convertible Market Linked Debentures ("NCDs" or "Debentures")** of face value of **Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating up to Rs. 35,00,00,000/- (Rupees Thirty-Five Crores Only)**, having a tenor of **24 months** from deemed date of allotment to Northern Arc Capital Limited ("Investor").

RESOLVED FURTHER THAT the approval of the shareholders be and is hereby accorded for the listing of the Debentures on the wholesale debt market segment of BSE in accordance with the terms and timelines agreed and contained in the transaction documents and SEBI (Issue & Listing of NCS) Regulations, 2021, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended time to time and SEBI Circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2020 and Cir. /IMD/DF/17/2011 dated September 28, 2011.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters, and things as may arise for the implementation of the aforesaid resolution and for all matters connected therewith.

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OXYZO Financial Services Private Limited
Corp. Office:

#101, First Floor, Vipul Agora Mall,
MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

RESOLVED FURTHER THAT Ms. Ruchi Kalra, Chief Financial Officer and Whole time Director; Mr. Asish Mohapatra, Director; Mr. Prashant Roy Shanna, General Manager- Corporate Finance; Mr. Brij Kishore Kiradoo, Company Secretary and Mr. Anuj Sharma, Assistant General Manager- Corporate Finance, of the Company (the "Authorized Officers") be and are hereby severally authorized to delegate the powers to such officials of the company as may be deemed necessary to do such acts and execute such documents as may be required in connection with any of the matters relating to the issue of the debentures".

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI M.No- A40347
Date:- September 23, 2021
Place:- Gurgaon, Haryana

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262

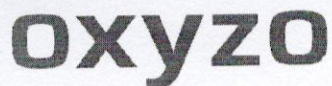
NOTES:

- I. A MEMBER ENTITLED TO ATTEND, AND VOTE IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT OF PROXY, IN ORDER TO BE EFFECTIVE, SHOULD BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY, DULY COMPLETED AND SIGNED, NOT LATER THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING. A PROXY FORM IS ANNEXED TO THIS REPORT.
- II. Corporate members intending to send their authorized representatives to attend the meeting are advised to send a duly certified copy of the Board Resolution authorizing their representative to attend and vote at the meeting.
- III. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
- IV. The Register of Directors and their shareholding, maintained u/s 170 of the Companies Act, 2013 and Register of Contracts or Arrangements in which Directors are interested maintained u/s 189 of the Companies Act, 2013 and all other documents referred to in the notice and explanatory statement, will be available for inspection by the members of the Company at Registered office of the Company during business hours 10:00 A.M. to 06:00 P.M. (except Saturday and Sunday) up to the date of General Meeting and will also be available during the General Meeting
- V. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company, provided that not less than three days of notice in writing is given to the Company.
- VI. A Route Map along with Prominent Landmark for easy location to reach the venue of General Meeting is annexed with the notice of General Meeting.
- VII. Members/proxies attending the meeting are requested to bring their duly filled admission/ attendance slips sent along with the notice of general meeting at the meeting.

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Brij Kishore Kiradoo
Company Secretary
ICSI M.No- A40347
Date:- September 23, 2021
Place:- Gurgaon, Haryana



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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF COMPANIES ACT, 2013 AND SECRETARIAL STANDARD ON GENERAL MEETING

Item 1- To approve issue and offer of Rated, Unsubordinated, Secured, Transferable, Redeemable, Listed, Principal Protected Non-Convertible Market Linked Debentures ("NCDs" or "Debentures").

Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 ("**Prospectus and Allotment Rules**") deals with private placement of securities by a company. Rule 14(1) of the Prospectus and Allotment Rules prescribes that in case of an offer or invitation to subscribe to securities, the Company shall obtain previous approval of its shareholders/members ("**Members**") by means of a special resolution.

Pursuant to Rule 14(1) of the Prospectus and Allotment Rules, the following disclosures are being made by the Company to the Members:

PARTICULARS OF THE OFFER INCLUDING DATE OF PASSING BOARD RESOLUTION	350 (Three Hundred and Fifty) Rated, Unsubordinated, Secured, Transferable, Redeemable, Listed, Principal Protected Non-Convertible Market Linked Debentures ("NCDs" or "Debentures") of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating up to Rs. 35,00,00,000/- (Rupees Thirty-Five Crores Only) having a tenor of 24 months from deemed date of allotment to Northern Arc Capital Limited ("Investor"). Board Meeting to approve issue and offer of aforesaid issue was September 23, 2021. (11:00 A.M)
KINDS OF SECURITIES OFFERED AND THE PRICE AT WHICH THE SECURITY IS BEING OFFERED	Same as above. The NCDs will be offered/issued at par.
BASIS OR JUSTIFICATION FOR THE PRICE (INCLUDING PREMIUM, IF ANY) AT WHICH THE OFFER OR INVITATION IS BEING MADE	Not applicable, as the securities proposed to be issued are non-convertible debt instruments.
NAME AND ADDRESS OF VALUER WHO PERFORMED VALUATION	CARE Risk Solutions Private Limited ("Valuation Agency")
AMOUNT WHICH THE COMPANY INTENDS TO RAISE BY WAY OF SECURITIES	An amount of Rs. 35,00,00,000/- (Rupees Thirty-Five Crores Only)

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MATERIAL TERMS OF RAISING OF SECURITIES, PROPOSED TIME SCHEDULE, PURPOSES OR OBJECTS OF OFFER, CONTRIBUTION BEING MADE BY THE PROMOTERS OR DIRECTORS EITHER AS PART OF THE OFFER OR SEPARATELY IN FURTHERANCE OF OBJECTS; PRINCIPLE TERMS OF ASSETS CHARGED AS SECURITIES

Material Terms: As may be decided by the Board of Directors of the company;

Proposed Time Schedule:

Details	Date
Issue Opening Date	September 23, 2021
Issue Closing Date	September 24, 2021
Pay-in Date	September 24, 2021
Deemed Date of Allotment	September 24, 2021

Purpose of Offer:

The proceeds of the Issuance will be utilized for the ongoing business purposes of the Company (including expansion of the Company's Onward Lending loan portfolio).

No part of the proceeds from the Issue will be used towards:

- any capital market instrument such as equity and equity linked instruments or any other capital market related activities;
- any speculative purposes;
- investment in the real estate sector; or
- in contravention of any applicable law

Contribution made by the Promoter or Director: None

Principle Terms of Assets Charged as Securities:

The amounts outstanding under the Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee over identified loan receivables of the Company that fulfil the eligibility criteria set out here below under the heading 'Eligibility Criteria' ("Hypothecated Assets") with the Security Cover of 1.10x (One point One Zero times).

Accordingly, consent of the Members is sought in connection with the aforesaid issue of NCDs and they are requested to authorize the Board (including any committee of the Board, if applicable) to allot such NCDs on private placement basis up to INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores Only) as stipulated above.

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None of the directors and key managerial personnel of the Company and their relatives are concerned or interested, financially or otherwise, in this resolution except to the extent of their shareholding (if any) in the Company. The Board recommends the passing of the resolution as Special Resolution.

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Company Secretary

ICSI M.No- A40347

Date:- September 23, 2021

Place:- Gurgaon, Haryana

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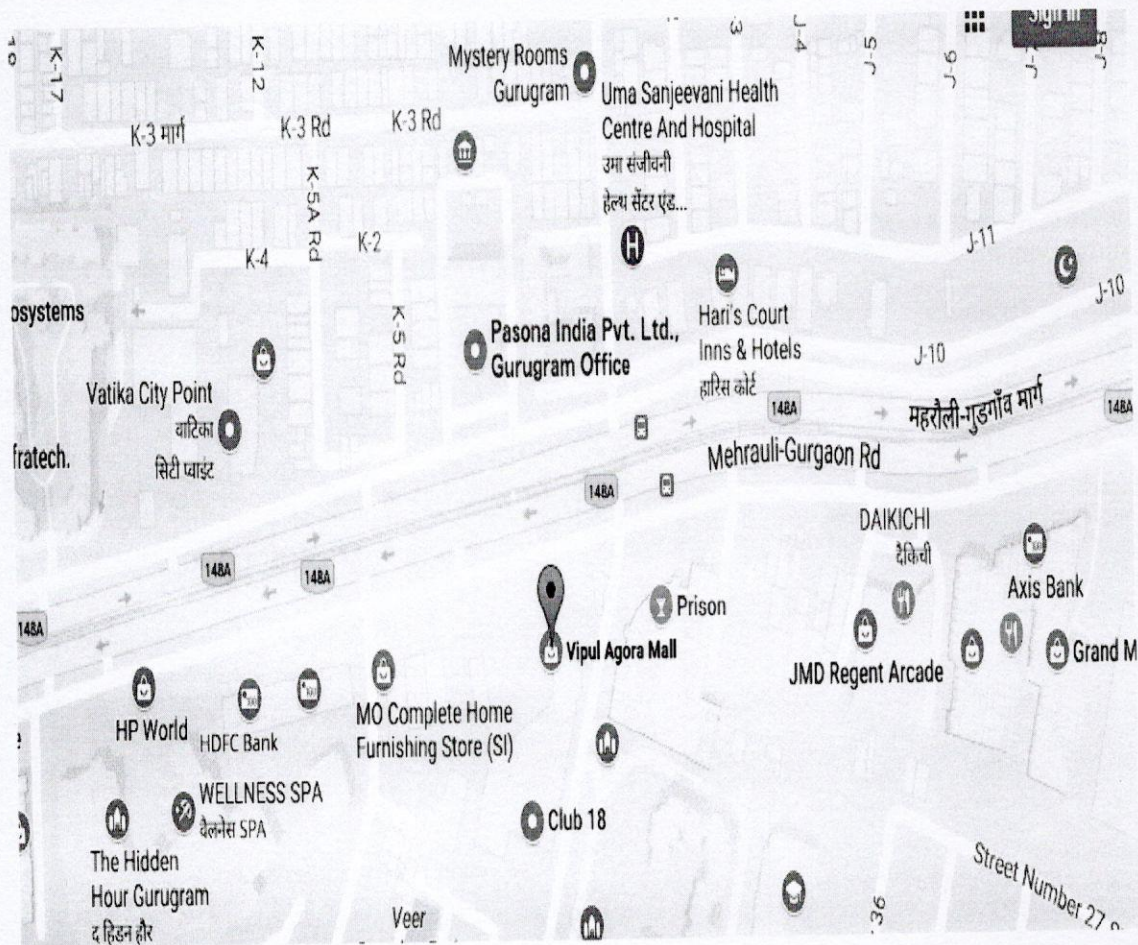
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Route Map:

Land Mark-Vipul Agora Mall

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Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the *Companies* (Management and Administration) Rules, 2014]

Corporate Identification Number : U65929DL2016PTC306174
Name of the Company : OXYZO Financial Services Private Limited
Registered office : Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

Name of Members	
Registered Address	
E-mail ID	
Folio No. /DP ID & Client ID*	

*Applicable in case shares are held in electronic form.

I/ We being the holder(s) of _____ shares of OXYZO Financial Services Private Limited, hereby appoint:

1. Name:

Address:

E-mail Id:

Signature:, or failing him/her

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra- Ordinary General Meeting of members of the Company, to be held on Thursday, September 23, 2021 at 11:30 A.M (IST) on at the Corporate office of the Company located at 101, First Floor, Vipul Agora Mall, M.G. Road, Gurgaon, Haryana-122002, India and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

S. No.	Particulars of Resolution(s)	For	Against
1.	To approve issue, offer and allotment of Principal Protected Market Linked Non-Convertible Debentures by way of Private Placement		

Signed this day of..... 2021

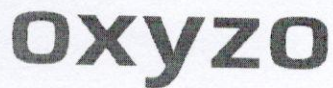
Signature of Shareholder

Signature of Proxy holder(s)

Affix Revenue
Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited and must be deposited at the Registered Office of the Company not less than 48 hours before the commencement of the EGM

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ATTENDANCE SLIP

OXYZO Financial Services Private Limited - Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi-110016

Name of Member/Proxy(ies) :
Registered Address :
Email ID :
Folio No/Client ID :
**DP ID :

I/We certify that I/We am/are registered Member /proxy for the registered Member of the Company.

I/We hereby record my presence at the Extra Ordinary General Meeting of members of the Company to be held on **Thursday, September 23, 2021 at 11:30 A.M (IST)**

Member's / Proxy's name in BLOCK letters Signature of Member /Proxy

Note: Please fill in the attendance slip and hand it over at the entrance of the Meeting hall. Joint Shareholder(s) may obtain additional attendance slip at the venue of the meeting.

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