



OXYZO Financial Services Private Limited

Corp. Office:

#6th Floor, Tower A, Global Business Park,

M.G. Road, Gurugram-122001

Contact: 0124- 4006603

Email: compliance@oxyzo.in

Website: www.oxyzo.in

The Secretary
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

January 07, 2023

Subject: - Intimation of allotment of Non-Convertible Debentures

Respected Sir/Madam,

This is reference to our letter dated i.e December 29, 2022 & pursuant to the Regulation 51 (2) and Part-B of Schedule-III of SEBI (LODR) Regulations, 2015, the Company has allotted Rated, Senior, Secured, Transferable, Redeemable, Principal protected, non-convertible market linked debentures ("NCDs" or "Debentures") of **4000** units (Four Thousand Only) including **1000 units** (one Thousand Only) as green shoe option of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating up to Rs. 40,00,00,000/- (Rupees Forty Crores Only).

Maturity date	749 days i.e. January 24, 2025
Date of allotment	January 06, 2023
Proposed to be listed on	BSE Limited

This is for your kind information & records.

Yours faithfully

For OXYZO Financial Services Private Limited

Pinki Jha
Company Secretary & Compliance Officer
ICSI M.No.-F10683