



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

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Email: finance@oxyzo.in

Website: www.oxyzo.in

The Secretary,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

March 26, 2021

Sub: Intimation regarding Issuance of Equity Shares by way of Right Issue

Dear Sir/Madam,

We wish to inform you that the Company has issued and allotted in total **693353** Equity Shares of face value of **Rs.10/-** each and premium of **Rs. 422.68/-** each as follows:

S. No.	No. of equity shares allotted	Face Value per share	Premium per share	Paid up Share Capital	Date of allotment
1.	6,93,353	Rs. 10/-	Rs. 422.68	Rs. 69,33,530/-	24/03/2021
TOTAL	6,93,353			Rs. 69,33,530/-	

Thus, the paid-up share capital has been increased from **Rs. 48,60,11,240/- (Forty-Eight Crore Sixty Lakh Eleven Thousand Two Hundred And Forty Only)** to **Rs. 49,29,44,770/- (Forty-Nine Crore Twenty-Nine Lakh Forty-Four Thousand Seven Hundred And Seventy Only)** by considering above table.

Please treat this as compliance of Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the above information on your record.

Thanking You,

Yours Faithfully,

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary/Compliance Officer
ICSI M. No.- A40347

Encl- Annexure A: Certified True Copies of Resolution

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF OXYZO FINANCIAL SERVICES PRIVATE LIMITED HELD AT 03:20 P.M. ON MARCH 24, 2021 (WEDNESDAY) AT 101, FIRST FLOOR VIPUL AGORA MALL, MG ROAD GURGAON 122002 HR

To allot Equity Shares on the basis of Right Issue

“**RESOLVED THAT** pursuant to Section 62(1)(a) and all applicable provisions of the Companies Act, 2013, (including any amendment thereto or re-enactment thereof for the time being in force), and all other relevant rules, statutes, laws and regulations for the time being in force and the Articles of Association of the Company, and subject to such terms, conditions and modifications as may be prescribed and agreed to by the Board, approval of the Board be and is hereby accorded to allot **693353** equity shares (“**Equity Shares**”) of face value **Rs. 10 (Rupees Ten)** each and premium of **Rs. 422.68 (Rupees Four Hundred and Twenty-Two decimal Six Eight)** each.

S.No.	Name of the allottee	No. of Equity Shares	Total Nominal value of securities	Premium on Share	Total consideration (In INR)
1.	OFB Tech Private Limited	693353	69,33,530	29,30,66,446/-	29,99,99,976/-
	Total	693353	69,33,530	29,30,66,446/-	29,99,99,976/-

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to do and perform all such acts, deeds and things as may be required under applicable statutes, laws and regulations in regard to the issue of the Equity Shares as mentioned above.

RESOLVED FURTHER THAT share certificates be issued for each of the aforesaid allotments by the Company under the common seal of the Company, if any and signed by any of the two Directors of the company and counter signed by Mr. Brij Kishor Kiradoo, as the authorized signatory, in accordance with Companies (Share Capital and Debentures) Rules, 2014.

RESOLVED FURTHER THAT the Board be and is hereby authorized to make suitable entries in the statutory registers and all other relevant records and to do all other acts and deeds necessary for completing and updating the records of the Company in respect of the allotment of Equity Shares.

RESOLVED FURTHER THAT any of the Director(s) of the Company, is hereby authorized to make necessary filings with the statutory authorities, including but not limited to the Registrar of Companies, and to take such necessary action as may be required in relation to the issue and allotment of Equity Shares, and to submit all documents to the concerned authorities with respect to the same.”

Certified to be true

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI M. No.- A40347