



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

The Secretary,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

September 06, 2021

Sub: Intimation regarding Issuance and Allotment of Equity Shares by way of Right Issue

Dear Sir/Madam,

We wish to inform you that the Company has issued and allotted in total 1080263 Equity Shares of face value of **Rs.10/-** each and premium of **Rs. 452.85/-** each as follows:

S. No.	No. of equity shares allotted	Face Value per share	Premium per share	Increase in Paid up Share Capital	Date of allotment
1.	1080263	Rs. 10/-	Rs. 452.85	Rs. 1,08,02,630/-	03/09/2021
TOTAL	1080263			Rs. 1,08,02,630/-	

Thus, the paid-up share capital has been increased from **50,10,33,880/- (Rupees Fifty Crore Ten Lakh Thirty-Three Thousand Eight Hundred and Eighty Only)** to **51,18,36,510/- (Rupees Fifty-One Crore Eighteen Lakh Thirty-Six Thousand Five Hundred and Ten Only)** by considering above table.

Please treat this as compliance of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the above information on your record.

Thanking You,

Yours Faithfully,

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI M. No.- A40347

Encl- Annexure A: Certified True Copy of Resolution



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF OXYZO FINANCIAL SERVICES PRIVATE LIMITED HELD AT 01:15 P.M (IST) ON SEPTEMBER 03, 2021 (FRIDAY) AT #101, FIRST FLOOR, VIPUL AGORA MALL, GURGAON-122002

To allot Equity Shares on the basis of Right Issue

“RESOLVED THAT pursuant to Section 62(1)(a) and all applicable provisions of the Companies Act, 2013, (including any amendment thereto or re-enactment thereof for the time being in force), and all other relevant rules, statutes, laws and regulations for the time being in force and the Articles of Association of the Company, and subject to such terms, conditions and modifications as may be prescribed and agreed to by the Board, approval of the Board be and is hereby accorded to allot **1080263** equity shares (“**Equity Shares**”) of face value **Rs. 10 (Rupees Ten)** each and premium of **Rs. 452.85 (Rupees Four Hundred and Fifty-Two decimal Eight Five)** each.

S. No.	Name of the allottee	No. of Equity Shares	Total Nominal value of securities (in Rs.)	Premium on Share	Total consideration (In INR)
1.	OFB Tech Private Limited	1080263	1,08,02,630/-	48,91,97,099.55/-	49,99,99,730/-
	Total	1080263	1,08,02,630/-	48,91,97,099.55/-	49,99,99,730/-

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to do and perform all such acts, deeds and things as may be required under applicable statutes, laws and regulations in regard to the issue of the Equity Shares as mentioned above.

RESOLVED FURTHER THAT share certificates be issued for each of the aforesaid allotment(s) by the Company and be signed by any of the two Directors of the Company and counter signed by Mr. Brij Kishore Kiradoo, as the authorized signatory, in accordance with Companies (Share Capital and Debentures) Rules, 2014.

RESOLVED FURTHER THAT the Board be and is hereby authorized to make suitable entries in the statutory registers and all other relevant records and to do all other acts and deeds necessary for completing and updating the records of the Company in respect of the allotment of Equity Shares.

RESOLVED FURTHER THAT any of the Director(s) of the Company and be and is hereby severally authorized to make necessary filings with the statutory authorities, including but not limited to the Registrar of Companies, and to take such necessary action as may be required in relation to the issue and allotment of Equity Shares, and to submit all documents to the concerned authorities with respect to the same.”

RESOLVED FURTHER THAT the copies of the foregoing resolution certified to be true copies by any one of the Director(s) or Company Secretary of the Company.

Certified to be true

For OXYZO Financial Services Private Limited

Ruchi Kalra
Whole-time Director and CFO
DIN: 03103474

