



OXYZO Financial Services Private Limited

Corp. Office:

#6th Floor, Tower A, Global Business Park,

M.G. Road, Gurugram-122001

Contact: 0124- 4006603

Email: finance@oxyzo.in;

compliance@oxyzo.in

Website: www.oxyzo.in

The Secretary,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

March 28, 2022

Sub: Intimation regarding Increase in Authorised Share Capital

Dear Sir/Madam,

We wish to inform you that the Company has increased its Authorised Share capital from **Rs. 52,01,37,440 (Rupees Fifty-Two Crores One Lakh Thirty-Seven Thousand Four Hundred and Forty Only)** divided into 5,20,13,744 (Five Crores Twenty Lakhs Thirteen Thousand Seven Hundred and Forty-Four) shares having face value of Rs. 10/- each to **Rs. 90,69,98,520 (Rupees Ninety Crores Sixty-Nine Lakhs Ninety-Eight Thousand Five Hundred and Twenty)** divided into 9,06,99,852 (Nine Crores Six Lakhs Ninety-Nine Thousand Eight Hundred and Fifty-Two) shares having face value of Rs. 10/- each, by creation of additional 2,13,67,971 (Two Crores Thirteen Lakhs Sixty-Seven Thousand Nine Hundred and Seventy-One) equity shares of Rs. 10/- each aggregating to Rs. 21,36,79,710 (Rupees Twenty-One Cores Thirty-Six Lakhs Seventy-Nine Thousand Seven Hundred and Ten) and 1,73,18,137 (One Crore Seventy- Three Lakhs Eighteen Thousand One Hundred and Thirty-Seven) preference shares having face value of Rs. 10/- each aggregating to Rs. 17,31,81,370 (Seventeen Crores Thirty-One Lakhs Eighty-One Thousand Three Hundred and Seventy), through Shareholders' approval taken in Extra Ordinary General Meeting held on March 10, 2022.

Please treat this as compliance of **Regulation 51(2) read with Part-B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We request you to take the above information on your record.

Thanking You,

Yours Faithfully,

For **OXYZO Financial Services Private Limited**

Brij Kishore Kiradoo
Company Secretary
ICSI M No: A40347

Encl- Annexure-A: Certified True Copy of Resolution and SH-7 form along with Challan

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CERTIFIED TRUE COPY OF THE ORDINARY RESOLUTION PASSED BY THE SHAREHOLDERS OF OXYZO FINANCIAL SERVICES PRIVATE LIMITED (THE "COMPANY") AT THEIR EXTRA ORDINARY GENERAL MEETING HELD ON MARCH 10, 2022 (THURSDAY) AT 05:00 P.M (IST) AT #6TH FLOOR, TOWER A, GLOBAL BUSINESS PARK, M.G. ROAD, GURUGRAM-122001 AT SHORTER NOTICE

To Increase Authorized Share Capital and amendment in Memorandum of Association of the Company

"**RESOLVED THAT** pursuant to the provisions of Section 61 and 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed thereunder, the consent of the members of the Company be and is hereby accorded to increase the Authorized Share Capital of the Company from existing:

Rs. 52,01,37,440 (Rupees Fifty-Two Crores One Lakh Thirty-Seven Thousand Four Hundred and Forty Only) comprising of 5,20,13,744 (Five Crores Twenty Lakhs Thirteen Thousand Seven Hundred and Forty-Four) Equity Shares of Rs.10 /- each

To

Rs. 90,69,98,520 (Rupees Ninety Crores Sixty-Nine Lakh Ninety-Eight Thousand Five Hundred and Twenty Only) comprising of:

- I. 7,33,81,715 (Seven Crores Thirty-Three Lakh Eighty One Thousand Seven Hundred and Fifteen) Equity Shares of Rs.10 /- each
- II. 1,43,82,874 (One Crore Forty-Three Lakh Eighty Two Thousand Eight Hundred and Seventy Four) Series A cumulative, mandatorily and fully convertible Preference Shares of Rs.10 /- each.
- III. 29,35,263 (Twenty-Nine Lakh Thirty Five Thousand Two Hundred and Sixty Three) Series A optionally convertible and redeemable Preference Shares of Rs. 10/- each.

by creation of additional 2,13,67,971 (Two Crore Thirteen Lakh Sixty Seven Thousand Nine Hundred and Seventy One) Equity Shares of Rs. 10/- each aggregating to Rs. 21,36,79,710 (Rupees Twenty One Crores Thirty Six Lakh Seventy Nine Thousand Seven Hundred and Ten only) ranking pari passu in all respect with the existing Equity Shares of the Company and fresh 1,43,82,874 (One Crore Forty-Three Lakh Eighty Two Thousand Eight Hundred and Seventy Four) Series A cumulative, mandatorily and fully convertible Preference Shares of Rs.10 /- each aggregating to Rs. 14,38,28,740 (Rupees Fourteen Crores Thirty-Eight Lakh Twenty Eight Thousand Seven Hundred and Forty only) and fresh 29,35,263 (Twenty-Nine Lakh Thirty Five Thousand Two Hundred and Sixty Three) Series A optionally convertible and redeemable Preference Shares of Rs. 10/- each aggregating to Rs. 2,93,52,630 (Rupees Two Crore Ninety Three Lakh Fifty Thousand Six Hundred and Thirty only).

RESOLVED FURTHER THAT pursuant to the provisions of Section 13, 61 and 64 and other applicable provisions of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed thereunder, the consent of the members of the Company be and is hereby accorded for substituting Clause V of the Memorandum of Association of the Company with the following clause:

V. The Authorized Share Capital of the Company is Rs. 90,69,98,520 (Rupees Ninety Crores Sixty-Nine Lakh Ninety-Eight Thousand Five Hundred and Twenty Only) comprising of:

- I. 7,33,81,715 (Seven Crores Thirty-Three Lakh Eighty One Thousand Seven Hundred and Fifteen) Equity Shares of Rs.10 /- each***
- II. 1,43,82,874 (One Crore Forty-Three Lakh Eighty Two Thousand Eight Hundred and Seventy Four) Series A cumulative, mandatorily and fully convertible Preference Shares of Rs.10 /- each.***

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi-110016

CIN: U65929DL2016PTC306174, Phone: 011-41054262



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III. 29,35,263 (Twenty-Nine Lakh Thirty Five Thousand Two Hundred and Sixty Three) Series A optionally convertible and redeemable Preference Shares of Rs. 10/- each.

RESOLVED FURTHER THAT any of the director(s) of the Company or Mr. Brij Kishore Kiradoo, Company Secretary of the Company be and are hereby severally authorized to sign, execute and make necessary filings with the statutory authorities, including but not limited to the Registrar of Companies and submit all documents to the concerned authorities with respect to the same."

Certified true copy

For OXYZO Financial Services Private Limited


Brij Kishore Kiradoo
Company Secretary
ICSI M. No.-A40347



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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND SECRETARIAL STANDARD ON GENERAL MEETING

Item 1- To Increase in Authorized Share Capital and amendment in Memorandum of Association

At present the Authorized Share Capital of the Company is Rs. 52,01,37,440 (Rupees Fifty-Two Crores One Lakh Thirty-Seven Thousand Four Hundred and Forty Only) comprising of 5,20,13,744 (Five Crores Twenty Lakhs Thirteen Thousand Seven Hundred and Forty-Four) Equity Shares of Rs.10 /- each.

Now, the Company proposes to increase its Authorized Share Capital to:

Rs. 90,69,98,520 (Rupees Ninety Crores Sixty-Nine Lakh Ninety-Eight Thousand Five Hundred and Twenty Only) comprising of:

- I. 7,33,81,715 (Seven Crores Thirty-Three Lakh Eighty One Thousand Seven Hundred and Fifteen) Equity Shares of Rs.10 /- each
- II. 1,43,82,874 (One Crore Forty-Three Lakh Eighty Two Thousand Eight Hundred and Seventy Four) Series A cumulative, mandatorily and fully convertible Preference Shares of Rs.10 /- each.
- III. 29,35,263 (Twenty-Nine Lakh Thirty Five Thousand Two Hundred and Sixty Three) Series A optionally convertible and redeemable Preference Shares of Rs. 10/- each.

The present capital structure of the Company does not provide scope for further issue and allotment of new shares to the existing and new shareholders of the Company. The Company intends to increase its Authorized share capital to raise further funds.

This change would necessitate an amendment to Clause V of the Memorandum of Association of the Company, which, in terms of the Companies Act, 2013 requires the members of the Company to approve the same by way of passing an ordinary resolution.

None of the Directors, Key Managerial Personnel and/or the relatives of any Director/ KMP are in anyway concerned with or interested in the said resolution, except to the extent of their respective shareholding in the Company.

The Board recommends the adoption of the resolution as set out in Item no. 1 of the Notice as ordinary resolution.

**By Order of the Board of
OXYZO Financial Services Private Limited**

Brij Kishore Kiradoo

Brij Kishore Kiradoo
Company Secretary
M.No.- A40347



Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi-110016

CIN: U65929DL2016PTC306174, Phone: 011-41054262

FORM NO. SH-7

[Pursuant to section 64(1) of the Companies Act, 2013 and pursuant to rule 63 of the Companies Rules, 2014]



Notice to Registrar of any alteration of share capital

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a)* Corporate identity number (CIN) of the company	U65929DL2016PTC306174	Pre-fill
(b) Global location number (GLN) of company		
2.(a) Name of the company	OXYZO FINANCIAL SERVICES PRIVATE LIMITED	
(b) Address of the registered office of the company	Shop No. G-22 C (UGF) D-1 (K-84) Green Park Main New Delhi South Delhi Delhi 110016	
(c) *email Id of the company	compliance@oxyzo.in	

3. * Purpose of the form

- ☒ Increase in share capital independently by company ☐ Increase in number of members
☐ Increase in share capital with Central Government order ☐ Consolidation or division etc.
☐ Redemption of redeemable preference shares ☐ Cancellation of unissued shares of one class and increase in shares of another class

4. In accordance with section 61(1) of the Companies Act, 2013, that by ☒ Ordinary ☐ Special resolution at the meeting of the members of the company held on (DD/MM/YYYY)

(a)(i) The authorised share capital of the company has been increased from

Existing	(in Rs.)	<input type="text" value="520,137,440.00"/>
Revised	(in Rs.)	<input type="text" value="906,998,520"/>
Difference (addition)	(in Rs.)	<input type="text" value="386,861,080.00"/>

6. The additional capital (taking into consideration the addition above) is divided as follows

(a) Number of equity shares	<input type="text" value="21,367,971"/>	Total amount of equity shares (in Rs.)	<input type="text" value="213,679,710.00"/>
(b) Number of preference shares	<input type="text" value="17,318,137"/>	Total amount of preference shares	<input type="text" value="173,181,370.00"/>
Total addition	(in Rs.) <input type="text" value="386,861,080.00"/>	(in Rs.)	

The conditions (e.g. voting rights, dividend rights, winding-up rights, etc.) subject to which new shares have been issued, are as follows

Additional 2,13,67,971 equity shares ranking pari passu in all respect with the existing Equity Shares of the Company and fresh 1,43,82,874 Series A cumulative, mandatorily and fully convertible Preference Shares of Rs.10/- each fresh 29,35,263 Series A optionally convertible and redeemable Preference Shares of Rs. 10/- each.

9. Revised capital structure after taking into consideration the changes vide points 4, 5, 6, 7 and 8 above

(a) Authorised capital of the company (in Rs.)

Break up of Authorised capital

Number of equity shares	<input type="text" value="73,381,715"/>	Total amount of equity shares (in Rs.)	<input type="text" value="733,817,150.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="17,318,137"/>	Total amount of preference shares (in Rs.)	<input type="text" value="173,181,370.00"/>
Nominal amount per preference share	<input type="text" value="10"/>		
Number of unclassified shares	<input type="text"/>	Total amount of unclassified shares (inRs.)	<input type="text"/>

(b) Issued capital of the company (in Rs.)

Break up of Issued capital

Number of equity shares	<input type="text" value="51,183,651"/>	Total amount of equity shares (in Rs.) (in Rs.)	<input type="text" value="511,836,510.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="0"/>	Total amount of preference shares	<input type="text" value="0.00"/>
Nominal amount per preference share	<input type="text" value="0"/>		

(c) Subscribed capital of the company (in Rs.)

Break up of Subscribed capital

Number of equity shares	<input type="text" value="51,183,651"/>	Total amount of equity shares (in Rs.)	<input type="text" value="511,836,510.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="0"/>	Total amount of preference shares (in Rs.)	<input type="text" value="0.00"/>
Nominal amount per preference share	<input type="text" value="0"/>		

(d) Paid up capital of the company (in Rs.)

Break up of Paid up capital

Number of equity shares	<input type="text" value="51,183,651"/>	Total amount of equity shares (in Rs.)	<input type="text" value="511,836,510.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="0"/>	Total amount of preference shares (in Rs.)	<input type="text" value="0.00"/>
Nominal amount per preference share	<input type="text" value="0"/>		

10.* Whether articles of association have been altered ☐ Yes ☒ No

11. Particulars of payment of stamp duty (Refer instruction kit for details before filling the particulars)

(a) State or Union territory in respect of which stamp duty is paid or to be paid

(b)* Whether stamp duty is to be paid electronically through MCA21 system ☒ Yes ☐ No ☐ Not applicable

(i) Details of stamp duty to be paid

Amount of stamp duty to be paid (in Rs.)

(ii) Provide details of stamp duty already paid

Type of document/Particulars	Form SH-7
Total amount of stamps or stamp paper (in Rs.)	<input type="text"/>

12. In case maximum stamp duty payable has already been paid, provide details of form(s) filled earlier (SRN or receipt number, form number, date of filing, amount of stamp duty paid)

13. Existing capital structure before taking into consideration the changes vide points 4, 5, 6, 7 and 8 above

(a) Authorised capital of the company (in Rs.)

Break up of Authorised capital

Number of equity shares	<input type="text" value="52,013,744"/>	Total amount of equity shares (in Rs.)	<input type="text" value="520,137,440.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="0"/>	Total amount of preference shares (in Rs.)	<input type="text" value="0.00"/>
Nominal amount per preference share	<input type="text" value="0"/>		
Number of unclassified shares	<input type="text"/>	Total amount of unclassified shares (inRs.)	<input type="text"/>

(b) Issued capital of the company (in Rs.)

Break up of Issued capital

Number of equity shares	<input type="text" value="51,183,651"/>	Total amount of equity shares (in Rs.)	<input type="text" value="511,836,510.00"/>
Nominal amount per equity share	<input type="text" value="10"/>		
Number of preference shares	<input type="text" value="0"/>	Total amount of preference shares	<input type="text" value="0.00"/>
Nominal amount per preference share	<input type="text" value="0"/>		

(c) Subscribed capital of the company (in Rs.)

Break up of Subscribed capital

Number of equity shares	<input type="text" value="51,183,651"/>	Total amount of equity shares (in Rs.)	<input type="text" value="511,836,510.00"/>
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Nominal amount per equity share	10		
Number of preference shares	0	Total amount of preference shares (in Rs.)	
Nominal amount per preference share	0		

(d) Paid up capital of the company (in Rs.) 511,836,510

Break up of Paid up capital

Number of equity shares	51,183,651	Total amount of equity shares (in Rs.)	511,836,510.00
Nominal amount per equity share	10		
Number of preference shares	0	Total amount of preference shares (in Rs.)	0.00
Nominal amount per preference share	0		

Attachments

- (1) Copy of the resolution for alteration of capital;
- (5) Altered memorandum of association;
- (8) Optional attachments ,if any

Attach
Attach
Attach

List of attachments

EGM_CTC and Explanatc
 Shorter notice consent_O
 MOA-10.03.2022.pdf

Remove attachment

Declaration

I * Ruchi Kalra , a
 * Director of the company declare that all the requirements of the Companies Act, 2013 and the rules made thereunder have been complied with. I am authorized by the board of directors to give this declaration and to sign and submit this Form. It is further declared and verified that

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.
2. All the required attachments have been completely, correctly and legibly attached to this form.
3. I further declare that the company has paid correct stamp duty as per applicable Stamp Act.

To be digitally signed by

* Designation Director



* Director identification number of the director; or DIN or PAN of the manager or CEO or CFO; or Membership number of the company secretary

03103474

Certificate by practicing professional

It is hereby certified that I have verified the above particulars (including attachment(s)) from the records I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

*** To be digitally signed by**

KUNDAN
KUMAR MISHRA
Digitally signed by
KUNDAN KUMAR MISHRA
Date: 2022.03.11 20:15:32
+05'30'

- ☐ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or
☒ Company secretary (in whole-time practice)

Whether associate or fellow ☒ Associate ☐ Fellow

Membership number or Certificate of practice number

48338

Certificate of practice number

19844

Note: Attention is drawn to the provisions of section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement and punishment for false evidence respectively.

Modify

Check Form

Prescrutiny

Submit

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-form is hereby registered

Digital signature of the authorizing officer

Confirm submission

Date of signing

(DD/MM/YYYY)

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7

SRN : T86074341

Service Request Date : 11/03/2022

Payment made into : State Bank of India

Received From :

Name : KUNDAN Kumar MISHRA

Address : P-32

PANDAV NAGAR MAYUR VIHAR PHASE-1

DELHI, Delhi

IN - 110091

Entity on whose behalf money is paid

CIN: U65929DL2016PTC306174

Name : OXYZO FINANCIAL SERVICES PRIVATE LIMITED

Address : Shop No. G-22 C (UGF) D-1 (K-84)

Green Park Main

New Delhi, Delhi

India - 110016

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form SH-7	Normal	2901450.00
Total		2901450.00

Mode of Payment: Internet Banking - State Bank of India

Received Payment Rupees: Twenty Nine Lakh One Thousand Four Hundred Fifty Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014

MINISTRY OF CORPORATE AFFAIRS
RECEIPT OF eSTAMP
G.A.R.7

SRN : E14876163

Service Request Date : 11/03/2022

Payment made into : State Bank of India

Received From :

Name : KUNDAN Kumar MISHRA

Address : P-32

PANDAV NAGAR MAYUR VIHAR PHASE-1

DELHI, Delhi

IN - 110091

Full Particulars of Remittance

Service Type: Stamp Duty Fee

Service Description	Type of Fee	Amount(Rs.)
Stamp Duty Fee For Form SH-7	Normal	580292.00
Total		580292.00

Mode of Payment: Internet Banking - State Bank of India

Received Payment Rupees: Five Lakh Eighty Thousand Two Hundred Ninety Two Only

Note: The defects or incompleteness in any respect in this eForm as noticed shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form GNL-4(Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014) It is compulsory to file Form GNL-4 (Addendum) electronically within the due date whenever the document is put under PUCL, failing which the system will treat the document as invalid and will not be taken on record in accordance with Rule 10(4) of the Companies (Registration offices and Fees) Rules, 2014