

**OXYZO Financial Services Private Limited****Corp. Office:**

#6th Floor, Tower A, Global Business Park,

M.G. Road, Gurugram-122001

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Email: [finance@oxyzo.in](mailto:finance@oxyzo.in);[compliance@oxyzo.in](mailto:compliance@oxyzo.in)Website: [www.oxyzo.in](http://www.oxyzo.in)**July 07, 2022****BSE Limited**

Corporate Service Department

1<sup>st</sup> Floor, New Trading Ring

Rotunda Building, P.J. Tower

Dalal Street, Fort

Mumbai-400001

**Sub: Proceeding of Extra Ordinary General Meeting held on Thursday, July 07, 2022****Ref: pursuant to Regulation 51(2) of SEBI (LODR) Regulations, 2015, read with Part-B of Schedule - III of SEBI (LODR) Regulations, 2015.**

Dear Sir/Ma'am,

We wish to inform you that the members of the Company at their Extra-Ordinary General Meeting held on Thursday, **July 07, 2022 at 11:00 A.M** at shorter notice, considered and approved, by way of passing Special Resolution, the following item(s):

**1) To approve the offer and issuance of Series A CCPS on a preferential basis (Private Placement)**

Pursuant to the provisions of sections 42, 55, 62(1)(c) and other applicable provisions, if any of the Companies Act, 2013, read along with the rules framed thereunder, the Foreign Exchange Management (Non- Debt Instruments) Rules, 2019 and Foreign Exchange Management (Mode of Payment and Reporting of Non-Debt Instruments) Regulations, 2019 & the Memorandum and Articles of Association of the Company, approve the offer and issuance of Series A CCPS of **10,27,351** (Ten Lakh Twenty Seven Thousand Three Hundred And Fifty One) Series A Cumulative, compulsorily, mandatorily and fully convertible preference shares of **INR 1041.26** (Rupees One Thousand Forty One and Twenty Six Paise Only) each with a face value of **INR 10** (Rupees Ten only) per share and including a premium of **INR 1031.26** (Rupees One Thousand Thirty One and Twenty Six Paise Only) per share (the "Series A CCPS") to **Matrix Partners India Investments IV, LLC** on a preferential basis by way of private placement in the manner as set out below:

Sr. No	Name of Investor	No of Subscription Securities	Subscription Amount (INR)
		Series A CCPS	
1	Matrix Partners India Investments IV, LLC	10,27,351	1,06,97,39,502.26
	<b>Total</b>	<b>10,27,351</b>	<b>1,06,97,39,502.26</b>

This is for your information &amp; records.

Your Faithfully,

For OXYZO Financial Services Private Limited

Pinki Jha

Company Secretary &amp; Compliance Officer

Membership No. F10683

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016  
CIN: U65929DL2016PTC306174, Phone: 011-41054262