



OXYZO Financial Services Private Limited

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Date: March 28, 2022

BSE Limited

Corporate Service Department

1st Floor, New Trading Ring

Rotunda Building, P.J. Tower

Dalal Street, Fort

Mumbai-400001

Sub: Proceeding of Extra Ordinary General Meeting held on March 14, 2022 at 04:00 P.M in pursuant to Regulation 51(2) of SEBI (LODR) Regulations, 2015, read with Part-B of Schedule -III of SEBI (LODR) Regulations, 2015 as amended time to time.

Dear Sir,

We wish to inform you that the members of the Company at their Extra-Ordinary General Meeting held on **March 14, 2022 at 04:00 P.M.**, considered and approved, by way of passing Special Resolution, the following item(s):

- (i) Blanket Approval for issue and offer of Non-Convertible Debentures (Listed or Unlisted “NCDs” or “Debentures”), on Private Placement basis as follows:

Type of Security	Tentative Quantum	Tentative Issue Open
Unlisted NCDs	Rs. 30 Crores	15-March-2022
MLD NCDs	Upto Rs. 75 Crores	28-March-2022
Others	Rs. 50 Crores or more	on or before 31-March-2022

In reference to the above table the Company has issued and allotted 30,000 units of Rated, Secured, Senior, Unlisted, Transferable, Redeemable Non-Convertible Debentures (“NCDs” or “Debentures”) having face value of Rs. 10,00,000/- each aggregating to Rs. 30,00,00,000/- (Rupees Thirty-Crores) to UNIFI AIF (Investor), date of allotment is March 16, 2022 (vide Resolution by Circulation of Directors).

Further, the Company is proposed to allot 500 units (Five Hundred units) of Rated, Unsubordinated, Secured, Transferable, Redeemable, Principal protected, Listed, Market Linked Non- Convertible Debentures (“NCDs”) of Face Value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating Rs. 50,00,00,000/- (Rupees Fifty Crores Only), for which the Board of Directors and Members of the Company, in their meeting held on September 23, 2021 and March 14, 2022 respectively, have approved the blanket limit of issue and offer of Unlisted and Listed Non-Convertible Debentures (“NCDs”).

Further, the Company inadvertently could not intimate to Stock Exchange about the Shareholders’ approval (vide EGM held on March 14, 2022) for issue of Unlisted NCDs having issue size of Rs. 30 Crores since the approval was taken as blanket approval in the meeting and the issue was particularly for unlisted NCD.

We request you to take the same on record.

Your Faithfully,

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Company Secretary

ICSI M. No.- A40347

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