



OXYZO Financial Services Private Limited

Corp. Office:

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BSE Limited

May 05, 2022

Corporate Relationship Department 2nd

Floor, New Trading wing, Rotunda

Building, P.J. Towers, Dalal

Street, Mumbai -400001

Subject: Disclosure in pursuant to the Regulation 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to the provisions of Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015[*Hereinafter referred as SEBI (LODR) 2015*],as amended time to time, the company hereby undertakes and confirm that all the proceeds of the following Listed Non-Convertible Debentures are being duly utilized in accordance with the specified object or purpose as mentioned in their respective Term Sheet and Information Memorandum and there is no deviation/variation:

S. No.	ISIN of Securities	Issue Size	Date of Allotment
1.	INE04VS07081	Rs. 17 Crores	September 24, 2019
2.	INE04VS07107	Rs. 10 Crores	January 28, 2020
3.	INE04VS07131	Rs. 8 Crores	March 13, 2020
4.	INE04VS07172	Rs. 60 Crores	December 10, 2020
5.	INE04VS07180	Rs. 15 Crores	December 18, 2020
6.	INE04VS07206	Rs. 10 Crores	December 30, 2020
7.	INE04VS07222	Rs. 11 Crores	June 16, 2021
8.	INE04VS07230	Rs. 11 Crores	June 16, 2021
9.	INE04VS07255	Rs. 48 Crores	July 22, 2021
10.	INE04VS07263	Rs. 35 Crores	September 24, 2021
11.	INE04VS07271	Rs. 25 Crores	November 26, 2021
12.	INE04VS07297	Rs. 26.40 Crores	March 31, 2022

Kindly take the above on record.

Thanking You,

For OXYZO Financial Services Private Limited

Ruchi Kalra

Whole-time Director and CFO

DIN: 03103474