

**OXYZO Financial Services Private Limited****Corp. Office:**

#6th Floor, Tower A, Global Business Park,
M.G. Road, Gurugram-122001
Contact: 0124- 4006603
Email: finance@oxyzo.in;
compliance@oxyzo.in
Website: www.oxyzo.in

BSE Limited
Corporate Relationship Department 2nd Floor,
New Trading wing, Rotunda Building, P.J.
Towers, Dalal
Street, Mumbai -400001

November 11, 2022

Subject: Disclosure in pursuant to the Regulation 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to the provisions of Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015[Hereinafter referred as SEBI (LODR) 2015],as amended time to time, the company hereby undertakes and confirm that all the proceeds of the following Listed Non-Convertible Debentures are being duly utilized in accordance with the specified object or purpose as mentioned in their respective Term Sheet and Information Memorandum and there is no deviation/variation:

S. No. (1)	Name of the Issuer (2)	ISIN (3)	Mode of Fund Raising (Public issues/ Private placement) (4)	Type of instrument (5)	Date of raising funds (Date of Allotment) (6)	Amount Raised (in Cr) (7)	Funds utilized (in Cr) (8)	Any deviation (Yes/ No) (9)	If 8 is Yes, then specify the purpose of for which the funds were utilized (10)	Remarks, if any (11)
1	OXYZO Financial Services Private Limited	INE04V S07255	Private Placement	NCD	July 22, 2021	Rs. 48	Rs. 48	NO	NA	NA
2	OXYZO Financial Services Private Limited	INE04V S07271	Private Placement	NCD	November 26, 2021	Rs. 25	Rs. 25	NO	NA	NA
3	OXYZO Financial Services Private Limited	INE04V S07297	Private Placement	NCD	March 31, 2022	Rs. 26.40	Rs. 26.40	NO	NA	NA
4	OXYZO Financial Services Private Limited	INE04V S07263	Private Placement	NCD	September 24, 2021	Rs. 35	Rs. 35	NO	NA	NA
5	OXYZO Financial Services Private Limited	INE04V S07222	Private Placement	NCD	June 16, 2021	Rs. 11	Rs. 11	NO	NA	NA

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6	OXYZO Financial Services Private Limited	INE04V S07230	Private Placement	NCD	June 16, 2021	Rs. 11	Rs. 11	NO	NA	NA
7	OXYZO Financial Services Private Limited	INE04V S07131	Private Placement	NCD	March 13, 2020	Rs. 8	Rs. 8	NO	NA	NA
8	OXYZO Financial Services Private Limited	INE04V S07180	Private Placement	NCD	December 18, 2020	Rs. 15	Rs. 15	NO	NA	NA

Kindly take the above on record.

Thanking You,

For OXYZO Financial Services Private Limited

Pinki Jha

Company Secretary & Compliance officer

M. No. F10683