



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

The Secretary
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001S

February 15, 2021

Scrip Code: 959377, 959022, 959217, 959114, 959375, 959376, 959599, 960285, 960373, 960341,

Subject: - Intimation under regulation 56 of SEBI (LODR), 2015

Respected Sir/Madam,

This is to inform your good office that in pursuant to Regulation 56 of SEBI (LODR) Regulations, 2015, the Company had submitted the documents and intimation to debenture trustees on February 11, 2021 and February 12, 2021, w.r.t secured listed NCDs for the quarter end December 31, 2020.

In this regard, we request you to please take into your record the compliance report submitted to the trustees.

Yours faithfully

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI M.No.-A40347



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SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER ENDED
31st DECEMBER, 2020.

Name of Issuer Company : **OXYZO Financial Services Private Limited**

| Sr | Requirement | Compliance |
|----|---|---|
| 1. | Issue/Tranche Size (Pl Attach Signed IM/Term Sheet) | Rs.10,00,00,000/- (Rupees Ten Crores) |
| 2 | ISIN Number | INE04VS07206 |
| 3 | Public/Rights/ Privately Placed | Private Placement |
| 4 | Listed/Unlisted | Listed |
| 5 | Names of the Exchanges where Debentures are Listed | BSE Limited |
| 6 | Secured/Unsecured | Secured |
| 7 | Name of the Credit Rating Agency | ICRA Limited |
| 8 | Rating disclosed in the Offer document | [ICRA]BBB+ (Stable) |
| 9 | Rating given in each Financial Year (FY) after closure of Issue. | Not Applicable |
| 10 | Date of Opening of Issue | December 29, 2020 |
| 11 | Date of Closure of Issue | December 29, 2020 |
| 12 | Date of Allotment | December 30, 2020 |
| 13 | Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letters to be Enclosed | NSDL Credit letter dated- December 30, 2020 enclosed as Annexure-A |
| 14 | Date of Execution of Debenture Trustee Agreement | December 28, 2020 |
| 15 | Date of Execution of Trust Deed | December 31, 2020 |
| 16 | Date of Creation of Charge | December 31, 2020 |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



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|-----|--|--|-------------|------------------|
| 17 | Date of Registration of Charge with ROC (ROC Certificate to be enclosed) | CHG-9 filed to ROC dated 27/01/2021, however certificate yet to be received from ROC. | | |
| 18. | Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed) | December 30, 2020 | | |
| 19 | Copy of Listing Agreement to be enclosed | Enclosed as Annexure-B | | |
| 20 | Number of Debenture Holders on the date of Allotment with ISIN | One Hundred and Seven debenture holder as on date of allotment, Benpos is enclosed as Annexure-C | | |
| 21 | Number of Debenture Holders at the end of the current quarter. | One Hundred and Seven debenture holder, Benpos dated 31.12.2020 is enclosed as Annexure-D | | |
| 22. | Valuation of properties as done by the Approved Valuer. Name of the Valuer and Amount of Valuation to be given. | Not Applicable | | |
| 23. | Status of Utilization of Issue Proceeds under Regulation 15(1A) (c) of the SEBI(Debenture Trustees) Regulations, 1993 i) As disclosed in the offer document ii) Actual Utilization iii) Reasons for deviation, if any | Utilization of issue proceeds is in compliance with offer document. i) As disclosed in the offer document | | |
| 24. | Date of Statutory Auditor's Certificate for Utilization of Issue Proceeds under Regulation 15(1A) (c) of the SEBI(Debenture Trustees) Regulations, 1993 (Attach the Certificate) | Will be shared after the end of Financial Year- 2020-2021 (31.03.2021) | | |
| 25. | Issue wise (In case of Multiple Issues) Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act, 2013/SEBI Guidelines duly supported by Auditor's Certificate | DRR required as per the Companies Act | DRR Created | Investments made |
| | | N.A | N.A | N.A |

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| | | | | |
|-----|--|--|-------------------|------------------------|
| 26. | Evidence of maintenance of the debenture redemption reserve and investment of the monies lying therein as stipulated in the guidelines formulated (or modified or revised) by the central government or any other statutory or regulatory authority; | Not Applicable | | |
| 27. | Schedule and Status of Payment of Interest on due dates (1. Schedule should be for entire Tenure of the Debentures 2. Interest Payment confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Due Date for Payment | Amount due | Actual Date of Payment |
| | | 31-03-2021 | Rs. 24,93,151 | - |
| | | 30-06-2021 | Rs. 24,93,151 | - |
| | | 30-09-2021 | Rs. 25,20,548 | - |
| | | 31-12-2021 | Rs. 21,86,301 | - |
| | | 31-03-2022 | Rs. 13,09,589 | - |
| | | 30-06-2022 | Rs. 6,63,014 | - |
| | | List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed) | | |
| 28. | Schedule & Status of redemption of Debentures on due dates (1. Schedule should be for entire Tenure of the Debentures 2. Redemption Confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Due Date for Payment | Amount due | Actual Date of Payment |
| | | 31-10-2021 | Rs. 2,00,00,000/- | - |
| | | 31-12-2021 | Rs. 2,00,00,000/- | - |
| | | 28-02-2022 | Rs. 2,00,00,000/- | - |
| | | 30-04-2022 | Rs. 2,00,00,000/- | |
| | | 30-06-2022 | Rs. 2,00,00,000/- | |
| | | List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed) | | |

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| | | |
|-----|--|---|
| 29 | Amount outstanding as on 31/12/2020 | 1. Principal : Rs. 10,00,00,000/- 2. Interest: Rs. 1,16,65,754/- |
| 30. | Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to obligations regarding disclosure of payment of interest or principal of listed debt securities submitted to the stock exchanges and extracts of the disclosure of the same on the website by the issuer. | Not Applicable |
| 31. | Extracts of the disclosures with respect to default on interest or redemption amount with respect to the listed debt securities made by the Issuer on its website under Regulation 62(1) of SEBI (LODR) Regulations, 2015 | No such defaults |
| 32 | The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees. Please enclose a copy of Insurance Policy. | Not Applicable |
| 33 | In case of default (Principal & Interest), number of installments defaulted at the end of quarter with amount overdue (give due date wise Principal & Interest separately and reasons therefor) | No such defaults |
| 34 | Breach of any Covenants of Debenture Trust Deed/ Information Memorandum/ Disclosure Document/ Term Sheet (Please specify) | No such breach |
| 35 | Minimum Security Cover/Asset Cover required as per Information Memorandum/Offer Document under Regulation 56(1)(d) of the SEBI(LODR) Regulations, 2015 (Half Yearly at | Will share at the end of each half year. |

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| | the end of each Half Year after closure of the Issue. | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|----------------------|------------|------------------------|------------|-------------------|---|------------|-------------------|---|------------|-------------------|---|------------|-------------------|--|------------|-------------------|--|--|--|--|
| 36. | A Statement that the assets of the body corporate and of the Guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security Cover Ratio) | Not Applicable | | | | | | | | | | | | | | | | | | | | | |
| 37. | Redemption Schedule | <table> <tr> <th>Due Date for Payment</th><th>Amount due</th><th>Actual Date of Payment</th></tr> <tr> <td>31-10-2021</td><td>Rs. 2,00,00,000/-</td><td>-</td></tr> <tr> <td>31-12-2021</td><td>Rs. 2,00,00,000/-</td><td>-</td></tr> <tr> <td>28-02-2022</td><td>Rs. 2,00,00,000/-</td><td>-</td></tr> <tr> <td>30-04-2022</td><td>Rs. 2,00,00,000/-</td><td></td></tr> <tr> <td>30-06-2022</td><td>Rs. 2,00,00,000/-</td><td></td></tr> <tr> <td colspan="3">List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed)</td></tr> </table> | Due Date for Payment | Amount due | Actual Date of Payment | 31-10-2021 | Rs. 2,00,00,000/- | - | 31-12-2021 | Rs. 2,00,00,000/- | - | 28-02-2022 | Rs. 2,00,00,000/- | - | 30-04-2022 | Rs. 2,00,00,000/- | | 30-06-2022 | Rs. 2,00,00,000/- | | List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed) | | |
| Due Date for Payment | Amount due | Actual Date of Payment | | | | | | | | | | | | | | | | | | | | | |
| 31-10-2021 | Rs. 2,00,00,000/- | - | | | | | | | | | | | | | | | | | | | | | |
| 31-12-2021 | Rs. 2,00,00,000/- | - | | | | | | | | | | | | | | | | | | | | | |
| 28-02-2022 | Rs. 2,00,00,000/- | - | | | | | | | | | | | | | | | | | | | | | |
| 30-04-2022 | Rs. 2,00,00,000/- | | | | | | | | | | | | | | | | | | | | | | |
| 30-06-2022 | Rs. 2,00,00,000/- | | | | | | | | | | | | | | | | | | | | | | |
| List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed) | | | | | | | | | | | | | | | | | | | | | | | |
| 38. | List containing Names, Addresses and Email Ids of Debenture holders at the end of quarter i.e. as on 31/12/2020, to be enclosed. | Please refer Annexure D | | | | | | | | | | | | | | | | | | | | | |
| 39. | The number and nature of Complaints/grievances received, number of Complaints/grievances resolved and number of Complaints/grievances pending settlement at the end of quarter. Please enclose list containing the names of Complainants; nature of Complaints, date of | Enclosed as Annexure-E | | | | | | | | | | | | | | | | | | | | | |

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| | resolution of complaints etc. | |
|-----|---|---|
| 41. | Any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | No such change in composition of Board of Directors. |
| 41. | Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under Regulation 52(4) and 52(5) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly countersigned by the trustee | Will share after end of half- year (31.03.2021) |
| 42. | Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Enclosed as Annexure-F and offer documents were shared at the time of issue of security. |
| 43. | Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Refer Annexure F |
| 44. | Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies | Refer Annexure F |
| 45. | Accounts for this quarter. | Accounts are audited on half yearly basis (unaudited with LRR). |
| 46. | Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015 | Will share after the closure of Financial Year 2020-2021 (31.03.2021) |

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|-----|--|---|---------------------|---|--|---------------------------------------|
| | | | | | | |
| 47. | Delay or default in payment of interest/principal amount in terms of Regulation 15(1)(q) of SEBI (DT) Regulations, 1993 | | | | | |
| | Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment (Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any |
| | N.A | N.A | N.A | N.A | N.A | N.A |
| | | | | | | |
| 48 | Trading Status of the debt security | | | At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ Suspended |
| | | | | N.A | BSE | Traded |
| 49. | Cash flows of the Issuer are adequate for payment of Interest and redemption of Principal with details thereof. | | | Certificate of Independent Chartered Accountant, dated January 22, 2021 enclosed as Annexure-G | | |
| 50. | i) Certificate from Director/Managing Director of the Issuer company and ii) Certificate from an Independent Chartered Accountant certifying the value of book debts/receivables as on 31 st December, 2020 together with a List of Receivables in the following format:- a) Valuation/Amount of Receivables charged for each Issue b) Less Valuation/Amount of Receivables charged stands repaid c) Less Valuation/Amount of charged Non Performing Receivables d) Net Value of charged Standard/Performing/ No default | | | i) Enclosed as Annexure H ii) Please refer Annexure G iii) NA | | |

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|----|---|---|
| | Receivables e) Security cover for the Debentures iii) Certificate from Statutory Auditor giving the value of book debts/receivables for the Financial Year 2019-2020 (As on 30th September, 2020) | |
| 51 | Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue. | No such change in composition of Board of Directors |

Contact Details:

- a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo
- b) Email Address- brij.kishore@oxyzo.in
- c) Contact Numbers-8826785109
- d) Name, Address and Email id of R&T Agent

Kfin technologies private limited
7th floor, 701, Hallmark Business Plaza, Sant Dnyaneshwar Marg
Off Bandra Kurla Complex
Bandra East Mumbai - 400 051 India
Tel: 91-22-24994200
Email: tanveer.momin@karvy.com

For OXYZO Financial Services Private Limited

BRIJ
KISHORE
KIRADOO

Digitally signed
by BRIJ KISHORE
KIRADOO
Date: 2021.02.12
12:17:18 +05'30'

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

Date: February 12, 2021

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SEBI REGULATORY PERIODICAL COMPLIANCE REPORT FOR THE QUARTER ENDED
31st DECEMBER, 2020.

Name of Issuer Company : **OXYZO Financial Services Private Limited**

| Sr | Requirement | Compliance |
|----|---|---|
| 1. | Issue/Tranche Size (Pl Attach Signed IM/Term Sheet) | Rs.15,00,00,000/- (Rupees Fifteen Crores), IM/ Term sheet was issued at the time of issuance. |
| 2 | ISIN Number | INE04VS07180 |
| 3 | Public/Rights/ Privately Placed | Private Placement |
| 4 | Listed/Unlisted | Listed |
| 5 | Names of the Exchanges where Debentures are Listed | BSE Limited |
| 6 | Secured/Unsecured | Secured |
| 7 | Name of the Credit Rating Agency | ICRA Limited |
| 8 | Rating disclosed in the Offer document | [ICRA]BBB+ (Stable) |
| 9 | Rating given in each Financial Year (FY) after closure of Issue. | Not Applicable |
| 10 | Date of Opening of Issue | December 17, 2020 |
| 11 | Date of Closure of Issue | December 18, 2020 |
| 12 | Date of Allotment | December 18, 2020 |
| 13 | Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account . CDSL/NSDL Letters to be Enclosed | NSDL Credit letter dated- December 22, 2020 enclosed as Annexure-A |
| 14 | Date of Execution of Debenture Trustee Agreement | December 16, 2020 |
| 15 | Date of Execution of Trust Deed | December 17, 2020 |
| 16 | Date of Creation of Charge | December 17, 2020 |

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|-----|--|--|-------------|------------------|
| 17 | Date of Registration of Charge with ROC (ROC Certificate to be enclosed) | CHG-9 filed to ROC dated 15/01/2021, however certificate yet to be received from ROC. | | |
| 18. | Date of Transfer of Funds from Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be enclosed) | Issuer account is credited on December 18, 2020 | | |
| 19 | Copy of Listing Agreement to be enclosed | Enclosed as Annexure-B | | |
| 20 | Number of Debenture Holders on the date of Allotment with ISIN | One Hundred and Seven debenture holder as on date of allotment, Benpos is enclosed as Annexure-C | | |
| 21 | Number of Debenture Holders at the end of the current quarter. | One Hundred and Seven debenture holder, Benpos dated 31.12.2020 is enclosed as Annexure-D | | |
| 22. | Valuation of properties as done by the Approved Valuer. Name of the Valuer and Amount of Valuation to be given. | Not Applicable | | |
| 23. | Status of Utilization of Issue Proceeds under Regulation 15(1A) (c) of the SEBI(Debenture Trustees) Regulations, 1993 i) As disclosed in the offer document ii) Actual Utilization iii) Reasons for deviation, if any | Utilization of issue proceeds is in compliance with offer document. i) As disclosed in the offer document | | |
| 24. | Date of Statutory Auditor's Certificate for Utilization of Issue Proceeds under Regulation 15(1A) (c) of the SEBI(Debenture Trustees) Regulations, 1993 (Attach the Certificate) | Will be shared after the end of Financial Year- 2020-2021 (31.03.2021) | | |
| 25. | Issue wise (In case of Multiple Issues) Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed/Companies Act, 2013/SEBI Guidelines duly supported by Auditor's Certificate | DRR required as per the Companies Act | DRR Created | Investments made |
| | | N.A | N.A | N.A |

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|-----|--|--|---------------|-------------------|
| 26. | Evidence of maintenance of the debenture redemption reserve and investment of the monies lying therein as stipulated in the guidelines formulated (or modified or revised) by the central government or any other statutory or regulatory authority; | Not Applicable | | |
| 27. | Schedule and Status of Payment of Interest on due dates (1. Schedule should be for entire Tenure of the Debentures 2. Interest Payment confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Due Date for Payment | Amount due | Status of payment |
| | | 31-03-2021 | Rs. 53,96,918 | |
| | | 30-06-2021 | Rs. 47,68,151 | - |
| | | 30-09-2021 | Rs. 48,20,548 | - |
| | | 31-12-2021 | Rs. 48,20,548 | - |
| | | 31-03-2022 | Rs. 47,15,753 | - |
| | | 30-06-2022 | Rs. 47,68,151 | - |
| | | 30-09-2022 | Rs. 48,20,548 | - |
| | | 31-12-2022 | Rs. 48,20,548 | - |
| | | 31-03-2023 | Rs. 47,15,753 | - |
| | | 30-06-2023 | Rs. 47,68,151 | - |
| | | 30-09-2023 | Rs. 48,20,548 | - |
| | | 15-12-2023 | Rs. 39,82,192 | - |
| | | List containing the names of the debenture holders, amount paid to each debenture holder, date of payment, mode of payment (NEFT/DD/Cheque etc to be enclosed) | | |
| 28. | Schedule & Status of redemption of Debentures on due dates (1. Schedule should be for entire Tenure of the Debentures 2. Redemption Confirmation letter written to IDBI Trusteeship Services Ltd. to be attached) | Bullet Repayment of Principal of Rs. 15,00,00,000/- on December 15, 2023 | | |
| 29 | Amount outstanding as on 31/12/2020 | 1. Principal : Rs. 15,00,00,000/- | | |

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| | | 2. Interest: Rs. 5,72,17,808/- |
| 30. | Copy of the Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to obligations regarding disclosure of payment of interest or principal of listed debt securities submitted to the stock exchanges and extracts of the disclosure of the same on the website by the issuer. | Not Applicable |
| 31. | Extracts of the disclosures with respect to default on interest or redemption amount with respect to the listed debt securities made by the Issuer on its website under Regulation 62(1) of SEBI (LODR) Regulations, 2015 | No such defaults |
| 32 | The Properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees. Please enclose a copy of Insurance Policy. | Not Applicable |
| 33 | In case of default (Principal & Interest), number of installments defaulted at the end of quarter with amount overdue (give due date wise Principal & Interest separately and reasons therefor) | No such defaults |
| 34 | Breach of any Covenants of Debenture Trust Deed/ Information Memorandum/ Disclosure Document/ Term Sheet (Please specify) | No such breach |
| 35 | Minimum Security Cover/Asset Cover required as per Information Memorandum/Offer Document under Regulation 56(1)(d) of the SEBI(LODR) Regulations, 2015 (Half Yearly at the end of each Half Year after closure of the | Will share at the end of each half year. |

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| | Issue. | |
|-----|--|---|
| 36. | A Statement that the assets of the body corporate and of the Guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security Cover Ratio) | Not Applicable |
| 37. | Redemption Schedule | Bullet Repayment of Principal of Rs. 15,00,00,000/- on December 15, 2023. |
| 38. | List containing Names, Addresses and Email Ids of Debenture holders at the end of quarter i.e. as on 31/12/2020, to be enclosed. | Please refer Annexure D |
| 39. | The number and nature of Complaints/ grievances received, number of Complaints/grievances resolved and number of Complaints/grievances pending settlement at the end of quarter. Please enclose list containing the names of Complainants; nature of Complaints, date of resolution of complaints etc. | Enclosed as Annexure-E |
| 41. | Any major change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | No such change in composition of Board of Directors. |
| 41. | Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under Regulation 52(4) and 52(5) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly countersigned by the | Will share after end of half- year (31.03.2021) |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

| | | | | | | |
|-----|---|---|---------------------|------------------------|--|---------------------------------------|
| | trustee | | | | | |
| 42. | Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Enclosed as Annexure-F and offer documents were shared at the time of issue of security. | | | | |
| 43. | Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. (if applicable). Confirmation the said filing has been done within 30 days from the date of Information Memorandum. | Refer Annexure F | | | | |
| 44. | Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies | Refer Annexure F | | | | |
| 45. | Accounts for this quarter. | Accounts are audited on half yearly basis (unaudited with LRR). | | | | |
| 46. | Financials of the Issuer (as submitted by the Issuer company as per Regulation 56(1)(a) of the SEBI (LODR) Regulations, 2015 | Will share after the closure of Financial Year 2020-2021 (31.03.2021) | | | | |
| 47. | Delay or default in payment of interest/principal amount in terms of Regulation 15(1)(q) of SEBI (DT) Regulations, 1993 | | | | | |
| | Financial Year | Principal/Interest outstanding (in Rs. in Cr) | Due date of Payment | Actual Date of Payment | Status of Payment (Paid on time/Default/Paid with delay) | Reasons for delay/non-payment, if any |
| | N.A | N.A | N.A | N.A | N.A | N.A |
| | | | | | | |
| 48 | Trading Status of the debt security | | | At the end of FY | Name of Stock Exchange | Whether Traded/ Delisted/ |

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| | | | | Suspended |
|-----|--|---|-----|-----------|
| | | N.A | BSE | Traded |
| 49. | Cash flows of the Issuer are adequate for payment of Interest and redemption of Principal with details thereof. | Certificate of Independent Chartered Accountant, dated January 22, 2021 enclosed as Annexure-G | | |
| 50. | i) Certificate from Director/Managing Director of the Issuer company and ii) Certificate from an Independent Chartered Accountant certifying the value of book debts/receivables as on 31 st December, 2020 together with a List of Receivables in the following format:- a) Valuation/Amount of Receivables charged for each Issue b) Less Valuation/Amount of Receivables charged stands repaid c) Less Valuation/Amount of charged Non Performing Receivables d) Net Value of charged Standard/Performing/ No default Receivables e) Security cover for the Debentures iii) Certificate from Statutory Auditor giving the value of book debts/receivables for the Financial Year 2019-2020 (As on 30th September, 2020) | i) Enclosed as Annexure H ii) Please refer Annexure G iii) NA | | |
| 51 | Any significant change in the composition of the Board of Directors of the Issuer from the disclosures in the Offer Document at the end of each Financial Year after closure of the issue. | No such change in composition of Board of Directors | | |

Contact Details:

- a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo
 b) Email Address- brij.kishore@oxyzo.in
 c) Contact Numbers-8826785109

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
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MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

d) Name, Address and Email id of R&T Agent

Kfin technologies private limited
7th floor, 701, Hallmark Business Plaza, Sant Dnyaneshwar Marg
Off Bandra Kurla Complex
Bandra East Mumbai - 400 051 India
Tel: 91-22-24994200
Email: tanveer.momin@karvy.com

For OXYZO Financial Services Private Limited

BRIJ
KISHORE
KIRADO
O

Digitally signed
by BRIJ KISHORE
KIRADO
Date:
2021.02.12
12:12:04 +05'30'

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

Date: February 12, 2021



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : **OXYZO Financial Services Private Limited**

Basic Information with respect to issuance and allotment:

| | | |
|----|--|---|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Transferable, Redeemable, Listed, Non-Convertible Debentures ("NCDs"/Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | INR 35,00,00,000/- |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited |
| 5 | ISIN (Listed and Unlisted) | INE04VS07099 |
| 6 | Date of Listing of NCDs | December 23, 2019 |
| 7 | Date of Allotment of Debentures | December 12, 2019 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | CARE BBB |

Information submitted on quarterly basis:

| | | |
|----|---|--|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred Seven Debenture holders – Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / | (a) Enclosed Annexure D (b) Refer Annexure C |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262

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#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|---|---|--|
| | receivables. | |
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | Enclosed as Annexure C |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | No such Change |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | CARE BBB+ (Revised), the credit rating is revised on 09.10.2020, Revised Credit Rating Letter is attached as Annexure-E |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No, as land has been Mortgaged |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor,701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private Limited

BRIJ KISHORE
KIRADOO

Digitally signed by BRIJ
KISHORE KIRADOO
Date: 2021.02.11
18:06:50 +05'30'

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

Date: February 11, 2021

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



OXYZO Financial Services Private Limited

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#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : OXYZO Financial Services Private Limited

Basic Information with respect to issuance and allotment:

| | | |
|----|--|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Listed, Taxable, Non-Convertible Debentures ("NCDs"/ "Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | INR 10,00,00,000/- |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited |
| 5 | ISIN (Listed and Unlisted) | INE04VS07107 |
| 6 | Date of Listing of NCDs | February 03, 2020 |
| 7 | Date of Allotment of Debentures | January 28, 2020 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | "ICRA BBB Stable |

Information submitted on quarterly basis:

| | | |
|----|---|--|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred Seven Debenture holders – Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. | (a) Enclosed Annexure D (b) Refer Annexure C |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

CIN: U65929DL2016PTC306174, Phone: 011-41054262

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Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|--|---|--|
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | Enclosed as Annexure C |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | No such Change |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | "ICRA BBB+, Stable", the credit rating is revised on 28.10.2020, Revised Credit Rating Letter is attached as Annexure-E |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No, as land has been Mortgaged |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor, 701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private LimitedBRIJ KISHORE
KIRADOODigitally signed by BRIJ KISHORE KIRADOO
Date: 2021.02.11
18:10:24 +05'30'**Brij Kishore Kiradoo****Company Secretary****M.No-A40347****Date: February 11, 2021****Registered Office:** Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

CIN: U65929DL2016PTC306174, Phone: 011-41054262



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : OXYZO Financial Services Private Limited

Basic Information with respect to issuance and allotment:

| | | |
|----|--|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Senior, Redeemable, Listed, Principal Protected Market Linked, Taxable, Non- Convertible Debentures ("NCDs"/ "Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | INR 26,00,00,000 (Series 1- INR 9 Crores, Series 2- INR 9 Crores, Series 3- INR 8 Crores) |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited |
| 5 | ISIN (Listed and Unlisted) | Series 1 (ISIN-INE04VS07115) Series 2 (ISIN- INE04VS07123) Series 3 (ISIN- INE04VS07131) |
| 6 | Date of Listing of NCDs | March 24, 2020 |
| 7 | Date of Allotment of Debentures | March 13, 2020 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | PP- MLD [ICRA] BBB (Stable) |

Information submitted on quarterly basis:

| | | |
|----|---|---|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred Seven Debenture Holder – Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent | (a) Enclosed Annexure D (b) Refer Annexure C |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

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Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|---|---|---|
| | chartered accountant giving the value of book debts / receivables. | |
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | Enclosed as Annexure C |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | No such Change |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | PP- MLD [ICRA] BBB+ (Stable), the credit rating is revised on 28.10.2020, revised Credit Rating Letter is attached as Annexure-E |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No, as land has been Mortgaged |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor,701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private Limited**Brij Kishore Kiradoo**
Company Secretary
M.No-A40347BRIJ
KISHORE
KIRADOO
Digitally signed
by BRIJ KISHORE
KIRADOO
Date: 2021.02.11
18:31:55 +05'30'**Date: February 11, 2021****Registered Office:** Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



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Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : OXYZO Financial Services Private Limited

Basic Information with respect to issuance and allotment:

| | | |
|----|--|--|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Listed, Redeemable, Non- Convertible Debentures ("NCDs"/ "Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | Rs. 25,00,00,000/- |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited |
| 5 | ISIN (Listed and Unlisted) | INE04VS07149 |
| 6 | Date of Listing of NCDs | June 25, 2020 |
| 7 | Date of Allotment of Debentures | June 15, 2020 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | [ICRA] BBB |

Information submitted on quarterly basis:

| | | |
|----|---|---|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred and Seven Debenture Holder Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. | (a) Enclosed Annexure D (b) Refer Annexure C |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

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Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|---|---|--|
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | Enclosed as Annexure C |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | No such Change |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | [ICRA] BBB+, the credit rating is revised on 28.10.2020, revised Credit Rating Letter is attached as Annexure-E |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | Not Applicable |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor,701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

BRIJ KISHORE KIRADOO
Digitally signed
by BRIJ KISHORE KIRADOO
Date: 2021.02.11
18:54:49 +05'30'

Date: February 11, 2021

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



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Contact: 0124- 4006603

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Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : OXYZO Financial Services Private Limited

Basic Information with respect to issuance and allotment:

| | | |
|----|--|---|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Listed, Taxable, Redeemable, Non- Convertible Debentures ("NCDs"/ "Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | Rs. 60,00,00,000/- |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited |
| 5 | ISIN (Listed and Unlisted) | INE04VS07172 |
| 6 | Date of Listing of NCDs | December 14, 2020 |
| 7 | Date of Allotment of Debentures | December 10, 2020 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | [CARE]BBB+ and [ICRA]BBB+ |

Information submitted on quarterly basis:

| | | |
|----|---|---|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred Seven Debenture Holder Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. | (a) Enclosed Annexure D (b) Refer Annexure C |

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262

**OXYZO Financial Services Private Limited****Corp. Office:**

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|---|---|--|
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | Enclosed as Annexure C |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | [CARE]BBB+ and [ICRA] BBB+, No change in credit rating |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | Not Applicable |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor,701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private Limited

BRIJ KISHORE
KISHORE KIRADOO
KIRADOO

Digitally signed by BRIJ
KISHORE KIRADOO
Date: 2021.02.11
18:58:27 +05'30'

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

Date: February 11, 2021

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Website: www.oxyzo.in

Compliance Report for the quarter ended December 31, 2020

Name of Issuer Company : OXYZO Financial Services Private Limited

Basic Information with respect to issuance and allotment:

| | | |
|----|--|---|
| 1 | Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Secured, Senior, Transferable, Redeemable, Listed, Principal Protected Market Linked Non-Convertible Debentures ("NCDs"/Debentures") |
| 2 | Type of Issue (Private / Public / Rights) | Private |
| 3 | Issue Amount and Amounts Raised | INR 17,00,00,000 |
| 4 | Listed/Unlisted (If Listed, the Exchange where listed) | Listed on BSE Limited w.e.f October 14, 2019 |
| 5 | ISIN (Listed and Unlisted) | INE04VS07081 |
| 6 | Date of Listing of NCDs | October 14, 2019 |
| 7 | Date of Allotment of Debentures | September 24, 2019 |
| 08 | Credit Rating at the time of issue / last credit rating prior to change | PP – MLD [ICRA] BBB (Stable) |

Information submitted on quarterly basis:

| | | |
|----|---|--|
| 1. | No. of debenture holders as on last day of this quarter, <i>(please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i> | One Hundred Seven Debenture holders – Benpos enclosed as Annexure A |
| 2. | Details of any due and unpaid interest and principal payments separately under each CL / ISIN and reasons thereof; | Not Applicable |
| 3. | Nature of investor grievances received for quarter ended December 31, 2020 its status as on date of the submission of QCR and reason for the non-resolution/ delay if any (Details to be separately provided in annexure as enclosed) | Enclosed as Annexure B |
| 4. | A Statement ensuring that the assets of the company issuing debentures and of the guarantors/security providers , if any, are sufficient to discharge the interest and principal amount at all times and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. (Please furnish a separate Certificate from a Practicing Chartered Accountant ("PCA") supporting the security cover certificate). | Enclosed as Annexure C |
| 5. | In case where listed debt securities are secured by way of receivables /book debts, (a) a Certificate from the Director / Managing Director of the issuer company/security provider, certifying the value of the book debts / receivables; and (b) a Certificate from an independent chartered accountant giving the value of book debts / receivables. | (a) Enclosed Annexure D (b) Refer Annexure C |
| 6. | A report from the lead bank regarding progress of the project- | Not Applicable |
| 7. | A certificate from the Company's Statutory Auditor | Enclosed as Annexure C |

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Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | |
|---|--|---|
| | (annual) / PCA (quarter) (i) in respect of utilisation of funds during the implementation period of the project and (ii) in the case of debentures issued for financing working capital, at the end of each accounting year. | |
| 8. | Details of any significant change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time); | No such Change |
| 9. | Details of requisite / pending (if any) information / documents indicated as conditions precedent/subsequent in debenture document/s in respect of your NCD issuances; | Nil |
| 10. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating. | PP – MLD [ICRA] BBB+ (stable), the credit rating is revised on 28.10.2020, revised Credit Rating Letter is attached as Annexure-E |
| 11. | Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof | No, as land has been Mortgaged |
| 12. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment | No |
| Contact Details: a) Name of Authorised Signatory- Mr. Brij Kishore Kiradoo b) Email Address- brij.kishore@oxyzo.in c) Contact Numbers-8826785109 d) Name, Address and Email id of R&T Agent Kfin technologies private limited 7th floor,701, Hallmark Business Plaza, Sant Dnyaneshwar Marg Off Bandra Kurla Complex Bandra East Mumbai - 400 051 India Tel: 91-22-24994200 Email: tanveer.momin@karvy.com | | |

For OXYZO Financial Services Private Limited

BRIJ
KISHORE
KIRADOO

Digitally signed
by BRIJ KISHORE
KIRADOO
Date: 2021.02.11
18:03:46 +05'30'

Brij Kishore Kiradoo
Company Secretary
M.No-A40347

Date: February 11, 2021

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