



March 12, 2024

BSE Limited

Corporate Service Department 1st Floor, New Trading Ring Rotunda Building, P.J. Tower Dalal Street, Fort Mumbai-400001

Sub: Intimation to raise funds through issue of non-convertible securities with the approval of Board pursuant to Regulation 50 of SEBI (LODR) Regulations, 2015, as amended time to time.

Dear Sir/Mam,

We wish to inform you that the Board of Directors of the Company at its meeting to be held on **March 15, 2024** at shorter notice is proposing to consider the following items:

- 1. Proposal to issue Issuance nature: Rated, Listed, Senior, Secured, Redeemable, Taxable, Non-Convertible Debentures ("NCDs" or "Debentures").
- 2. Any other Item with the Permission of Chairperson.

We request you to take the same on record.

Your Faithfully,
For OXYZO Financial Services Limited
(Formerly known as OXYZO Financial Services Private Limited)

Pinki Jha Company Secretary & Compliance Officer M. No. F 10683

CIN: U65929DL2016PLC306174