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The Secretary
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

March 22, 2024

Subject: - Intimation of allotment of Non-Convertible Debentures

Respected Sir/Madam,

In Furtherance to our intimation dated i.e March 15, 2024 & March 16, 2024 & pursuant to the Regulation 51 (2) and Part-B of Schedule-III of SEBI (LODR) Regulations, 2015, the Company has allotted Listed, Rated, Senior, Secured, Unsubordinated, Transferable, Redeemable, Fully Paid- Up, Non-Convertible Debentures of INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only).

No. of Debenture	24,00,00,000 (2400 units of face value of Rs. 1,00,000/-)
Maturity date	36 months i.e. March 22, 2027
Date of allotment	Board of Directors approved the allotment on March 22, 2024
Proposed to be listed on	BSE Limited

This is for your kind information & records.

Yours faithfully

For OXYZO Financial Services Limited
(Formerly known as OXYZO Financial Services Private Limited)

Pinki Jha
Company Secretary & Compliance Officer
ICSI M.No.-F10683