

ANNEXURE - V
August 18, 2023
Format of the Compliance Report to be submitted along with the draft scheme

It is hereby certified that the scheme of arrangement involving (OXYZO Financial Services Private Limited) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

Sr. No	Particulars	Whether complied (YES/NO)	Remarks
1.	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	Yes, Complied	
2.	Submission of Valuation Report	Yes, copy of valuation report is attached along with application.	
3.	Submission of Fairness opinion	Yes, copy of opinion is attached along with application.	
4.	Submission of documents to Stock Exchange(s)	Yes, Complied The documents are being submitted along with application to the stock exchange.	
5.	Disclosures in the Scheme of Arrangement	Yes, Complied	
6.	Provision of approval of holders of NCDs/ NCRPS through e-voting	Yes, will be Complied in accordance with circular.	
7.	Grievance redress/ Report on Complaints/ Comments	Yes, will be Complied in accordance with circular.	
8.	Conditions for schemes of arrangement involving unlisted entities	Yes, will be Complied in accordance with	

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi-110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262



OXYZO Financial Services Private Limited

Corp. Office:

#6th Floor, Tower A, Global Business Park,

M.G. Road, Gurugram-122002

Contact: 0124- 4006603

Email: compliance@oxyzo.in

Website: www.oxyzo.in

		circular.	
9.	Auditor's certificate regarding payment/repayment capability compliance with Accounting Standards	Yes, copy of certificate is attached along with application.	

For OXYZO Financial Services Private Limited

Pinki Jha

Company Secretary & Compliance Officer

M. No 10683

Ruchi Kalra

CFO & Wholetime Director

DIN: 03103474



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **OXYZO Financial Services Private Limited, Zfirst Technologies Private Limited, Ziel Financial Technologies Private Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

For OXYZO Financial Services Private Limited

Ruchi Kalra

CFO & Wholetime Director

DIN: 03103474

